

STATE OF INDIANA



INDIANA UTILITY REGULATORY COMMISSION
302 W. WASHINGTON STREET, SUITE E-306
INDIANAPOLIS, INDIANA 46204-2764

<http://www.state.in.us/iurc/>
Office: (317) 232-2701
Facsimile: (317) 232-6758

IN THE MATTER OF THE PETITION OF)
WABASH VALLEY POWER ASSOCIATION,)
INC., FOR AUTHORITY TO EXECUTE)
NOTES AS EVIDENCE OF INDEBTEDNESS)
UP TO \$86 MILLION PAYABLE AT)
PERIODS OF MORE THAN TWELVE)
MONTHS FOR THE PURPOSE OF)
REFINANCING LONG-TERM DEBT OWED)
TO THE RURAL UTILITIES SERVICE.)

CAUSE NO. 42557

FILED

JAN 08 2004


INDIANA UTILITY
REGULATORY COMMISSION

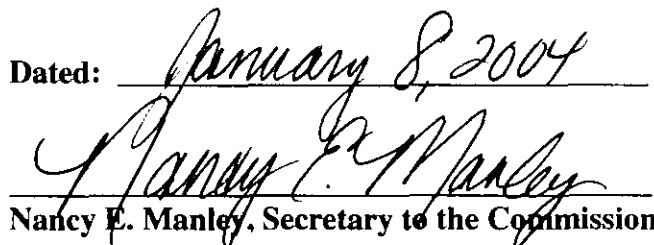
You are hereby notified that on this date the Indiana Utility Regulatory Commission has caused the following entry to be made:

On December 23, 2003, Petitioner Wabash Valley Power Association, Inc. filed its Verified Petition requesting authority to issue long-term debt.

The presiding officers have set this matter for an evidentiary hearing to be convened on February 3, 2004, beginning at 10:30 a.m. in Room E-306 of the Commission's offices. In the event this case is settled, the parties are directed to file with the Commission, no later than January 27, 2004, testimony in support of the reasonableness of their agreement.

IT IS SO ORDERED.


Gregory S. Colton, Administrative Law Judge

Dated: January 8, 2004

Nancy E. Manley, Secretary to the Commission